

## New for V5



- Sourcing Passive candidates through integration with



Linked in



- Complete Outlook integration. Contacts, tasks, diary and mail
- Personalization, your company logo, your branding.
- Multi search capability on candidates, shortlists & placements.
- Campaign Manager. One click parsing & user defined workflow associated.
- Multi-vendor reporting module (Buying Solutions compatible)

## Evolve™ Features

### Candidates

- Candidate Storage
- Notes, Diary and Follow-up Reminders
- Auto-population of skills, keywords, qualifications etc. from CV
- Accounts storage for Contractors (Ltd, Umbrella, PAYE)
- Automatic Matching Job Matching using keywords and distance.
- Multi-Map Map Integration
- Education Qualification and Career Tracking
- CV Sending via Letter, Email and Fax
- Speculative CV Sending (prompt if sent to past or present career company)
- Current Role and Desired Role Storage
- Automatic Blocking of Companies 'not to approach'
- Communications Filtering (no email, no sms etc)
- Document Management – auto storage of document sent
- Audit Trail of Historic actions and Documentation
- Key wording for skills, qualification business area etc.
- Notes, Diary and Follow-up Reminders
- Personal Profile and Availability Tracking

### Clients

- Client Storage
- CRM (Customer Relationship Management) Functionality
- Notes, Diary and Follow-up Reminders
- Multi-Branch / Site Structures
- Multiple Contacts within Client
- Key wording for Clients Contacts and Sites
- Web site integration (via SOAP)

## **Jobs**

- One-Click Short-listing
- Automatic Candidate Matching using keywords and distance
- Broadbean Job Board Posting
- Automatic Recording of Interviews in Audit Trail and Calendar
- Fully Relational Noting on Candidates, Clients and Contacts of Shortlist Stage

## **Searching**

- Quick Searching
- Postcode Radius
- Keyword Searching
- Boolean (export to Google®)
- Database Field
- Saved Searches and Lists
- Direct Searching of CV's from PC

## **Diary and Dashboard**

- Configurable Dashboard
- Integrated Diary
- Multi Person Diary View

## **Accounts and Invoicing**

- Credit Limits, Ledgers and Account Contacts
- Template Invoicing
- Back office Integration (via SOAP)

## **Communications**

- Word Mail Merge
- Excel Export
- Single and Multiple SMS
- Template Single & Multiple Email
- Single Fax

## **Management**

- Keyword Management – complete control over keyword categories and contents
- System Configuration
- Control of System Colours
- Control of User Privileges
- Duplicate Management

### **Compliance**

- Configurable Compliance Checker
- Compliance Prompts
- Certificate and Document Storage
- Expiry Reminders

### **Security and Data Backup**

- 2 Factor Authentication and SSL encryption
- Disaster Recovery
- Dual Data Centre Backup
- Redundant and Failover Servers
- 99.999% Uptime Guarantee

### **Reporting**

- KPI and Activity Based Reporting
- Management Reporting and Exports
- Scheduled Reporting

### **Updates**

- Free Updates
- Continuous Development
- Project Tracking
- Communications Filtering (no email, no sms etc)
- Document Management – auto storage of document sent
- Audit Trail of Historic actions and Documentation